

## Veal Supply at a Glance - Canada

For week ending November 17, 2018

Quebec Live Auction											
	2018				2017				Volume (YTD)		
	Number	Price (\$ / 100 lbs)			Number	Price (\$ / 100 lbs)			head		
Dairy Calves	(head)	Average	Min	Max	(head)	Average	Min	Max	2018	2017	% chg
Male											
Good 90 -120 lbs	713	117.00	100.00	135.00	787	115.00	100.00	130.00	34 029	32 627	4.3 %
Good 121 - 140 lbs	166	116.00	100.00	130.00	177	117.00	100.00	135.00	8 443	7 523	12.2 %
Average 90 - 140 lbs	626	94.00	50.00	125.00	458	90.00	70.00	115.00	26 068	26 504	-1.6 %
Misc. - All weights	324	37.00	20.00	70.00	445	42.00	20.00	72.00	18 446	18 889	-2.3 %
Female											
Good 90 -120 lbs	67	78.00	50.00	110.00	34	148.00	100.00	235.00	2 487	2 879	-13.6 %
A2 Grain fed veal calves (hide off)	1 396	250.00	n/a	n/a	1 258	289.30	n/d	n/d	60 667	63 929	-5.1 %
596 lbs live / 325-353 lbs hide off											

Source: Les producteurs de bovins du Québec

Ontario Live Auction											
	2018				2017				Volume (YTD)		
	Number	Price (\$ / 100 lbs)			Number	Price (\$ / 100 lbs)			head		
	(head)	Average	Min	Max	(head)	Average	Min	Max	2018	2017	% chg
+ 600 lbs	688	124.64	100.85	142.02	568	147.33	128.94	161.92	31 274	28 637	9.2 %
451 - 600 lbs	67	99.61	75.57	121.46	33	122.21	102.94	140.42	2 046	1 618	26.5 %
301 - 450 lbs	51	142.66	100.49	174.25	38	184.38	128.01	229.13	1 444	1 400	3.1 %
126 - 300 lbs	115	99.01	65.27	174.79	109	123.28	74.18	198.05	5 120	4 754	7.7 %
- 125 lbs	858	102.84	60.12	212.98	797	94.06	47.84	177.22	39 227	38 397	2.2 %

Source: Beef Farmers of Ontario

Federally Inspected Slaughter									
	Weekly			Year to date			September		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Ontario	141	184	-23.4 %	7 812	11 527	-32.2 %	375	383	-1.9 %
Quebec	3 491	3 835	-9.0 %	157 799	165 060	-4.4 %	327	321	2.1 %
<b>Canada</b>	<b>3 632</b>	<b>4 019</b>	<b>-9.6 %</b>	<b>165 611</b>	<b>176 587</b>	<b>-6.2 %</b>	<b>330</b>	<b>325</b>	<b>1.5 %</b>

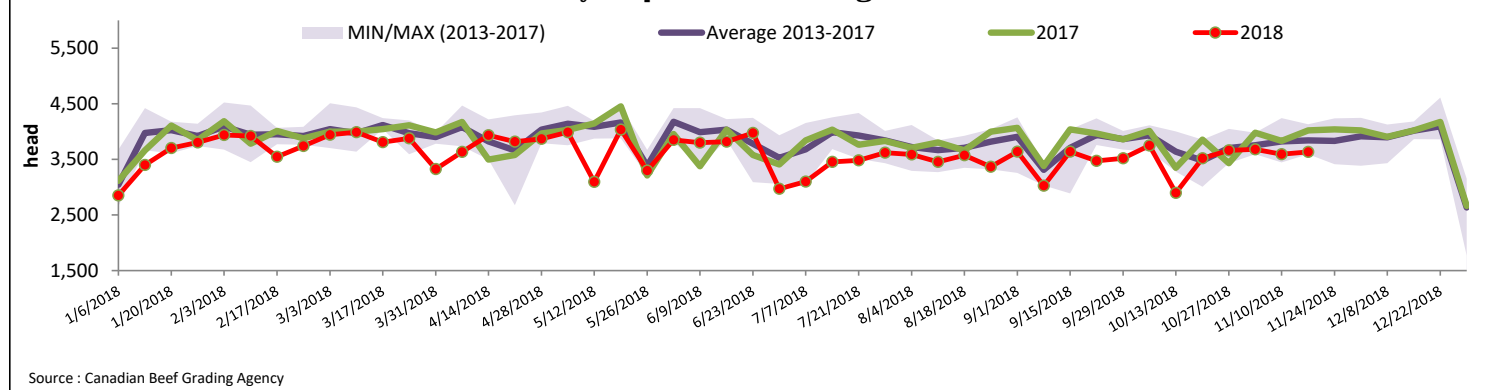
Source: Canadian Beef Grading Agency Source: Canadian Food Inspection Agency (CFIA)

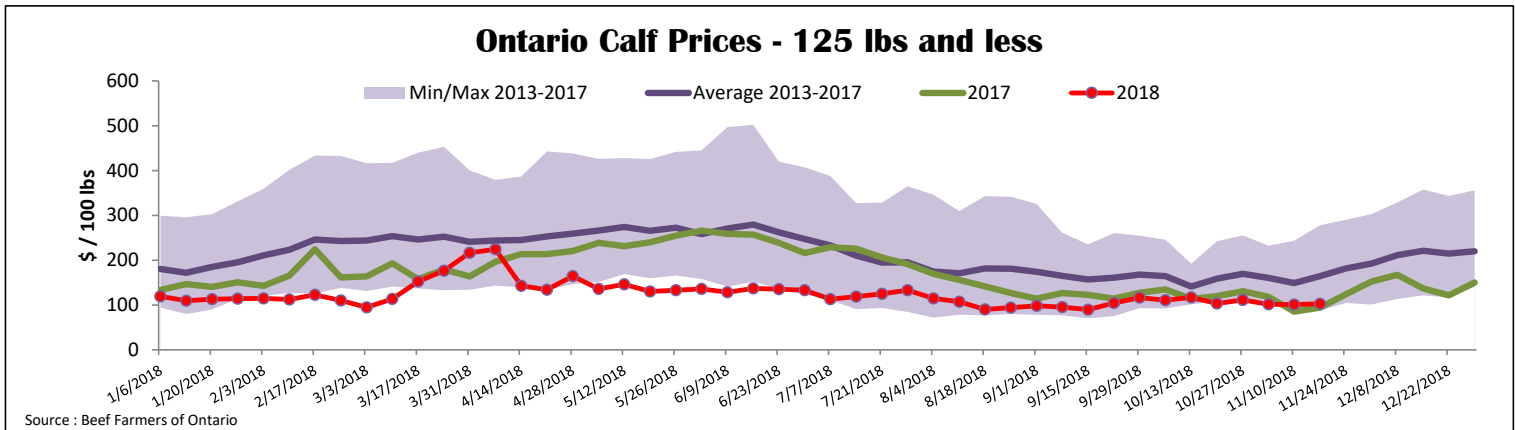
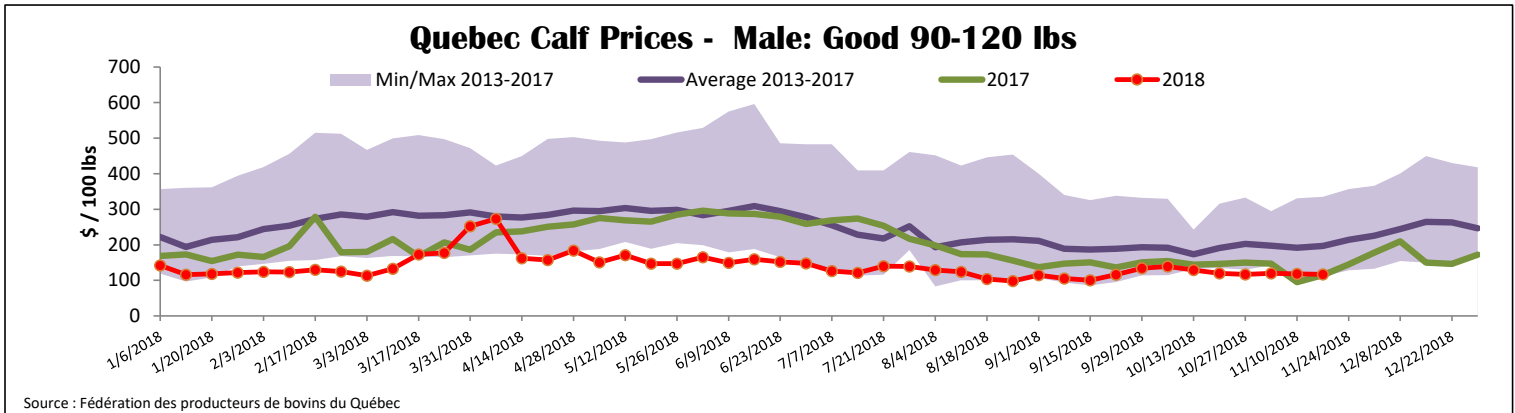
Exports					Imports						
Jan. 1 - Sept. 30, 2018					Jan. 1 - Nov. 17, 2018						
	2018	2017	% chg		2018	2017	% chg		2018	2017	% chg
Total veal (tonnes)				Total veal (tonnes)							
United States	3 120	3 069	1.7 %	New Zealand	1 465	881	66.4 %	United States	1 122	1 306	-14.1 %
United Arab Emirates	127	118	8.1 %	United States	306	92	230.5 %	Netherlands	284	318	-10.6 %
Denmark	20	0	-	Netherlands	13	32	-58.8 %	Australia			
Others	24	27	-10.8 %	Australia				Others			
<b>Total</b>	<b>3 292</b>	<b>3 214</b>	<b>2.4 %</b>	<b>Total</b>	<b>3 191</b>	<b>2 629</b>	<b>21.3 %</b>	<b>EU-28 (Veal total)</b>	<b>306</b>	<b>125</b>	<b>145.4 %</b>

\*Includes domestic exports only

Source: Statistics Canada Source: CFIA

## Federally Inspected Calf Slaughter - Canada





<b>United States</b>										
Week ending November 10, 2018										
<b>Federally Inspected Slaughter</b>					<b>Northeast and North Central U.S. Wholesale Price</b>					
	Weekly			Year to date			October 2018 Wholesale Price			
Milk-fed or nature *	<b>2018</b>	<b>2017</b>	<b>% chg</b>	<b>2018</b>	<b>2017</b>	<b>% chg</b>	\$/100 lbs	Simple avg	Min	Max
North East	2 129	2 439	-12.7 %	92 119	96 771	-4.8 %	307 Rack, Ribeye	1 825.00	1 825.00	1 825.00
North Central	1 773	1 954	-9.3 %	74 122	77 783	-4.7 %	332 Loin, Trimmed 4x4	635.00	595.00	675.00
<b>Total</b>	<b>3 902</b>	<b>4 393</b>	<b>-11.2 %</b>	<b>166 241</b>	<b>174 554</b>	<b>-4.8 %</b>	1336 Leg slice, Retail	872.50	750.00	995.00
Other calves	8 968	5 251	70.8 %	315 698	257 360	22.7 %	1312 Osso Buco, Fore Shank	785.00	675.00	895.00
<b>Total</b>	<b>12 870</b>	<b>9 644</b>	<b>33.5 %</b>	<b>481 939</b>	<b>431 914</b>	<b>11.6 %</b>	Shoulder Clod, Chuck	675.00	525.00	825.00
Production										
Calves (million lbs)	1.6	1.5	6.7 %	63.0	62.5	0.8 %				
Live weight (lbs)	211	266	-20.7 %							
Dressed weight (lbs)	122	157	-22.3 %							
				Source : USDA			<b>Pennsylvania Vintage Calf Auction</b>			
<b>Northeast and North Central</b>							November 6, 2018			
(Veal Carcass, Hot Basis – Paid to Producer (Hide off, 255-315 lbs))										
* Special fed : milk fed, nature										
\$US / 100 lbs										
				Weighted Average Price	Min	Max				
Non-Packer Owned				308.64	295.00	312.00	Graded Holstein Bull Calves			
Packer Owned				306.10	304.00	312.00		\$ / 100 lbs	Min	Max
							Number 1	103 - 123 lbs	70.00	92.00
							Number 2	95 - 112 lbs	85.00	90.00
								83 - 90 lbs	40.00	60.00
							Number 3	82 - 109 lbs	32.00	45.00
								74 lbs	25.00	25.00
							Source : USDA			