

A View of the Veal Industry - Coup d'oeil sur le secteur du veau

CANADA

Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

Week / semaine: 2009/04/04

Dairy calves / Veaux laitiers

| | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | | |
|---|-------------------------|-------------------|---------------|--------|--------------------------------|-------------------|---------------|--------|---------------------------------|--------|-------|--|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2009 | 2008 | % chg | |
| Male - Mâle | | | | | | | | | | | | |
| Good / Bon 90 - 120 | 1,037 | 129.00 | 120.00 | 140.00 | 1,137 | 139.00 | 120.00 | 155.00 | 10,940 | 12,540 | -12.8 | |
| Good / Bon 121 - 140 | 231 | 125.00 | 115.00 | 135.00 | 292 | 136.00 | 120.00 | 155.00 | 3,025 | 3,341 | -9.5 | |
| Average / Moyen 90 - 140 lb | 393 | 100.00 | 80.00 | 120.00 | 421 | 115.00 | 100.00 | 137.00 | 6,259 | 7,696 | -18.7 | |
| Miscellaneous - All weights / Divers - Tous poids | 280 | 50.00 | 15.00 | 100.00 | 308 | 71.00 | 15.00 | 115.00 | 5,920 | 6,854 | -13.6 | |
| Female - Femelle | | | | | | | | | | | | |
| Good / Bonne 90 - 120 lb | 110 | 241.00 | 137.00 | 330.00 | 172 | 387.00 | 200.00 | 475.00 | 1,093 | 2,246 | -51.3 | |
| A2 Grain fed veal calves / Veaux de grain A2 | | | | | | | | | | | | |
| (\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | 1711 | 185.40 | n/a | n/d | 970 | 180.30 | 180.00 | 182.00 | 22,322 | 14,045 | 58.9 | |

Ontario Live Auction \$/100 lb/ Encan vivant de l'Ontario \$/100 lb

Week / semaine: 2009/04/04

| | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | |
|---------------|-------------------------|-------------------|---------------|--------|--------------------------------|-------------------|---------------|--------|---------------------------------|-------|-------|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2009 | 2008 | % chg |
| + 600 lbs | 609 | 82.51 | 73.50 | 96.92 | 809 | 64.13 | 50.56 | 75.74 | 7,519 | 7,614 | -1.2 |
| 451 - 600 lbs | 45 | 80.07 | 65.17 | 90.20 | 43 | 54.73 | 41.70 | 71.14 | 630 | 550 | 14.5 |
| 301 - 450 lbs | 34 | 84.62 | 61.65 | 102.35 | 37 | 79.61 | 62.80 | 95.61 | 345 | 296 | 16.6 |
| 126 - 300 lbs | 132 | 107.92 | 72.95 | 123.97 | 192 | 109.55 | 84.42 | 126.31 | 1,871 | 1,772 | 5.6 |
| - 125 lbs | 943 | 108.98 | 80.47 | 128.49 | 970 | 110.24 | 78.44 | 127.45 | 11,305 | 9,088 | 24.4 |

Week / semaine: 2009/04/04

Federally Inspected / Inspection fédérale

Carcass Weight / Poids de carcasse

Slaughter / Abattage

| | (week / semaine) | | | (To date / à ce jour) | | | (January-Nov./janvier-nov.) | | |
|--------------------------|------------------|--------------|------------|-----------------------|---------------|------------|-----------------------------|--------------|------------|
| | 2009 | 2008 | % chg | 2009 | 2008 | % chg | 2008 | 2007 | % chg |
| Western Prov. de l'Ouest | 39 | 43 | -9.3 | 511 | 535 | -4.5 | 299.5 | 301.1 | -0.5 |
| Ontario | 114 | 305 | -62.6 | 3,300 | 3,230 | 2.2 | 338.3 | 345.0 | -1.9 |
| Québec/Atlantic | 4,574 | 4,333 | 5.6 | 58,826 | 58,651 | 0.3 | 298.8 | 291.9 | 2.4 |
| Canada | 4,727 | 4,681 | 1.0 | 62,637 | 62,416 | 0.4 | 300.9 | 292.8 | 2.8 |

Meat Exports / Exportations de viande

| (To date / à ce jour): 2009/01/31 | 2009 | 2008 | % chg |
|-----------------------------------|------------|------------|--------|
| (Tonnes) | | | |
| United States / Etats-Unis | 258 | 565 | -54.3 |
| Japan / Japon | - | - | |
| Mexico / Mexique | - | - | |
| Korea / Corée | - | - | |
| Other / Autre | - | 20 | -100.0 |
| Total | 258 | 585 | |

Meat Imports / Importations de viande

| Week/Semaine: March 28/le 28 mars 2009 | 2009 | 2008 | % chg |
|--|------------|------------|--------------|
| (Tonnes) | | | |
| United States / Etats-Unis | 141 | 120 | 17.5 |
| Australia / Australie | 156 | 512 | |
| New Zealand / Nouvelle Zélande | - | 24 | |
| Other | - | - | |
| Total | 297 | 656 | -54.7 |

Source: Statistics Canada

UNITED STATES / ETATS-UNIS

Week / semaine: 2009/04/04

Number Slaughter / Nombre d'abattage

| | (week / semaine) | | | (To date / à ce jour) | | |
|---|------------------|---------------|-------------|-----------------------|----------------|-------------|
| | 2009 | 2008 | % chg | 2009 | 2008 | % chg |
| Special-fed (Nature, Milk-fed) / Nourris au lait ou nature | | | | | | |
| North East / Nord Est | 4,516 | 4,385 | 3.0 | 54,650 | 60,475 | -9.6 |
| North Central / Nord Central | 3,898 | 3,774 | 3.3 | 55,002 | 48,231 | 14.0 |
| Total | 8,414 | 8,159 | 3.1 | 109,652 | 108,706 | 0.9 |
| Other Calf / Autre veau | 10,586 | 8,445 | 25.4 | 133,835 | 98,548 | 35.8 |
| Total | 19,000 | 16,604 | 14.4 | 243,487 | 207,254 | 17.5 |

Production (000 lb)

| | | | | | | |
|--------------------------------|-----|-----|------|------|------|-----|
| Calves & Veal / Veau | 2.8 | 2.5 | 12.0 | 35.9 | 34.8 | 3.2 |
| Liveweight / Poids sur pied | 256 | 279 | -8.2 | | | |
| Dressed Weight / Poids habillé | 150 | 165 | -9.1 | | | |

U.S. Wholesale Price / Prix de gros Américain

| \$/cwt / \$ par 100 livres | Simple avg / Moy. simple | | |
|---|--------------------------|----------|----------|
| | Range / Marge | | |
| 307 Rack, Ribeye, Boneless / Carré, Faux filet, Désossé | 1,847.50 | 1,695.00 | 2,000.00 |
| 332 Loin, Trimmed 4 x 4 / Longe parée 4 X 4 | 467.50 | 385.00 | 550.00 |
| 1336 Leg Slice, Retail / Cuisseau tranché | 700.00 | 600.00 | 800.00 |
| 1312 Osso Buco, Fore Shank / Jarret avant | 450.00 | 375.00 | 525.00 |
| Shoulder Clod, chuck / Pointe d'épaule | 362.50 | 300.00 | 425.00 |

Replacement Holstein Bull calves / Bouvillons de remplacement Holstein

| Madison, Wisconsin | Range / Marge | |
|--------------------|---------------|--------|
| 85 -100 lbs | 60.00 | 110.00 |
| 100 -120 lbs | 60.00 | 110.00 |
| 120 -140 lbs | 50.00 | 105.00 |

Veal carcass, Special Fed (Hide off, Composite 255- 315 lbs) / Carcasse de veau, nourris spécial (sans peau, 255-315 lb)

| \$/cwt / \$ par 100 livres | Average/Moyenne | | Range / Marge | |
|----------------------------|-----------------|--------|---------------|--|
| | 239.78 | 220.00 | 255.00 | |

Source: Fédération des producteurs de bovins du Québec, Ontario Cattlemen's Association, USDA

Prepared by: Red Meat Section, Agriculture and Agri-Food Canada

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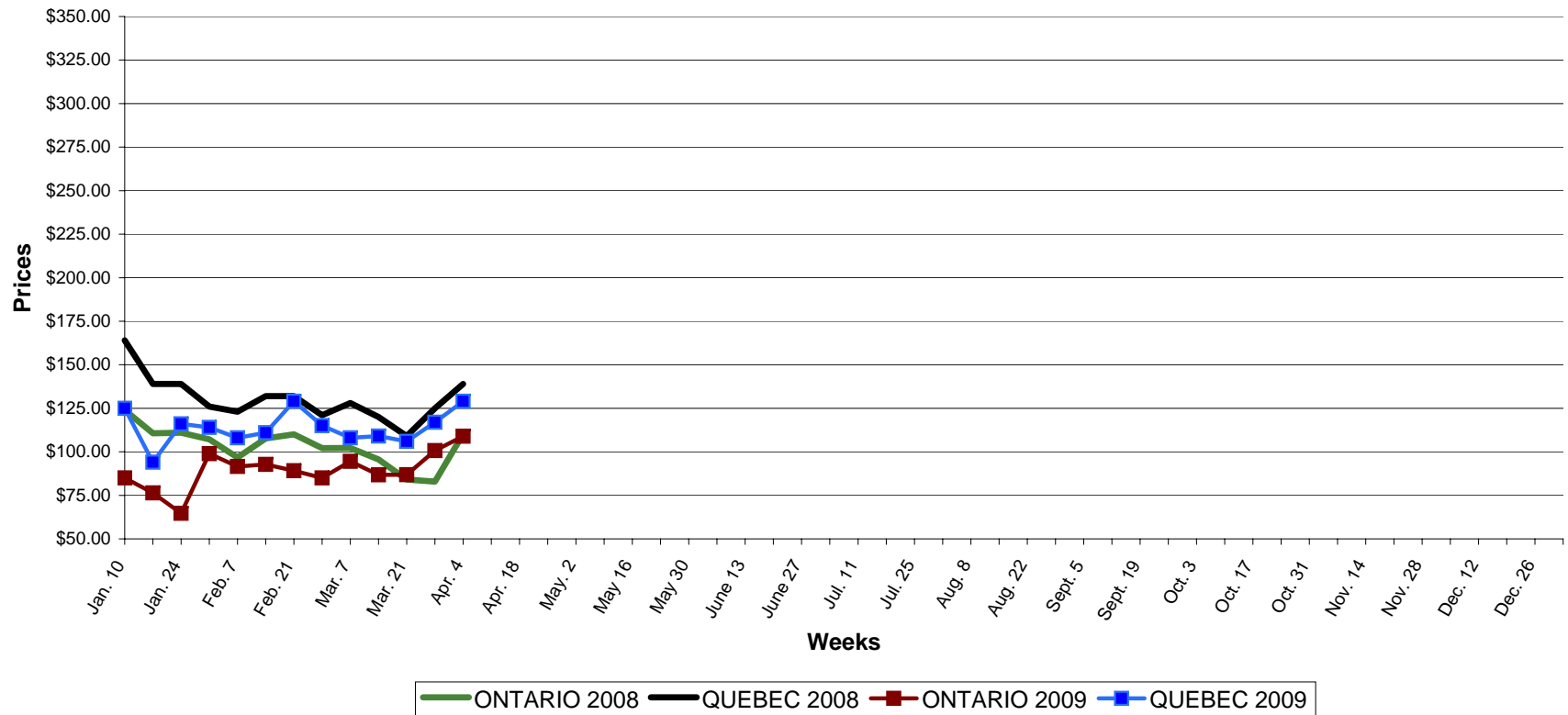


Agriculture and
Agri-Food Canada

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Year To Date for the Week Ending April 4, 2009 / Total à ce jour pour la semaine se terminant le 4 avril 2009

2008-2009 SLAUGHTER CALF PRICES
(Ontario 125 lbs and less, Québec male - good 90 to 120 lbs)



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