



## A View of the Veal Industry - Coup d'oeil sur le secteur du veau CANADA

### Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

Week / semaine: 2009/08/01

Dairy calves / Veaux laitiers

|                                                                                                                                                                  | This year / Cette année |                      |               |        | Last year / L'année précédente |                      |               |        | Volume<br>(To date / à ce jour) |        |       |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|
|                                                                                                                                                                  | Volume                  | Average /<br>Moyenne | Range / Marge |        | Volume                         | Average /<br>Moyenne | Range / Marge |        | 2009                            | 2008   | % chg |
| <b>Male - Mâle</b>                                                                                                                                               |                         |                      |               |        |                                |                      |               |        |                                 |        |       |
| Good / Bon 90 - 120                                                                                                                                              | 782                     | 88.00                | 70.00         | 100.00 | 400                            | 112.00               | 105.00        | 119.00 | 25,996                          | 28,584 | -9.1  |
| Good / Bon 121 - 140                                                                                                                                             | 258                     | 88.00                | 70.00         | 102.00 | 91                             | 117.00               | 108.00        | 124.00 | 6,777                           | 7,329  | -7.5  |
| Average / Moyen 90 - 140 lb                                                                                                                                      | 765                     | 70.00                | 40.00         | 95.00  | 164                            | 97.00                | 85.00         | 108.00 | 13,037                          | 16,011 | -18.6 |
| Miscellaneous - All weights /<br>Divers - Tous poids                                                                                                             | 410                     | 27.00                | 10.00         | 50.00  | 166                            | 43.00                | 20.00         | 85.00  | 10,939                          | 12,797 | -14.5 |
| <b>Female - Femelle</b>                                                                                                                                          |                         |                      |               |        |                                |                      |               |        |                                 |        |       |
| Good / Bonne 90 - 120 lb                                                                                                                                         | 76                      | 180.00               | 120.00        | 240.00 | 80                             | 479.00               | 270.00        | 600.00 | 2,980                           | 4,926  | -39.5 |
| <b>A2 Grain fed veal calves / Veaux de grain A2</b><br>(\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | 1481                    | 175.60               | n/a           | n/d    | 1472                           | n/a                  | n/a           | n/d    | 50,463                          | 31,309 | 61.2  |

### Ontario Live Auction \$/100 lb/ Encan vivant de l'Ontario \$/100 lb

|               | This year / Cette année |                      |               |        | Last year / L'année précédente |                      |               |        | Volume<br>(To date / à ce jour) |        |       |
|---------------|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|
|               | Volume                  | Average /<br>Moyenne | Range / Marge |        | Volume                         | Average /<br>Moyenne | Range / Marge |        | 2009                            | 2008   | % chg |
| + 600 lbs     | 710                     | 80.62                | 69.83         | 95.22  | 589                            | 81.02                | 69.80         | 90.06  | 17,527                          | 19,250 | -9.0  |
| 451 - 600 lbs | 40                      | 81.48                | 71.50         | 90.13  | 32                             | 76.16                | 62.22         | 84.28  | 1,280                           | 1,325  | -3.4  |
| 301 - 450 lbs | 28                      | 90.34                | 76.54         | 100.11 | 19                             | 84.84                | 69.21         | 100.32 | 703                             | 761    | -7.6  |
| 126 - 300 lbs | 140                     | 76.92                | 57.05         | 100.93 | 179                            | 84.76                | 63.78         | 101.85 | 4,445                           | 4,668  | -4.8  |
| - 125 lbs     | 876                     | 65.81                | 44.48         | 90.78  | 588                            | 90.77                | 68.07         | 104.39 | 26,115                          | 22,918 | 13.9  |

Week / semaine: 2009/08/01

### Federally Inspected / Inspection fédérale

Slaughter / Abattage

|                          | (week / semaine) |              |             | (To date / à ce jour) |                |             | Carcass Weight /<br>Poids de carcasse<br>(January-Dec./janvier-déc.) |              |             |
|--------------------------|------------------|--------------|-------------|-----------------------|----------------|-------------|----------------------------------------------------------------------|--------------|-------------|
|                          | 2009             | 2008         | % chg       | 2009                  | 2008           | % chg       | 2008                                                                 | 2007         | % chg       |
| Western Prov. de l'Ouest | 22               | 27           |             | 992                   | 1,081          | -8.2        | 252.2                                                                | 294.7        | -14.4       |
| Ontario                  | 517              | 283          | 82.7        | 7,690                 | 7,916          | -2.9        | 342.6                                                                | 350.2        | -2.2        |
| Québec/Atlantic          | 4,315            | 4,616        | -6.5        | 131,988               | 138,113        | -4.4        | 298.0                                                                | 300.2        | -0.7        |
| <b>Canada</b>            | <b>4,854</b>     | <b>4,926</b> | <b>-1.5</b> | <b>140,670</b>        | <b>147,110</b> | <b>-4.4</b> | <b>299.5</b>                                                         | <b>302.3</b> | <b>-0.9</b> |

### Meat Exports / Exportations de viande

| (To date / à ce jour): 2009/05/31 | 2009         | 2008         | % chg |
|-----------------------------------|--------------|--------------|-------|
| (Tonnes)                          |              |              |       |
| United States / Etats-Unis        | 1,681        | 2,799        | -39.9 |
| Japan / Japon                     | 12           | 1            |       |
| Mexico / Mexique                  | -            | -            |       |
| Korea / Corée                     | -            | -            |       |
| Other / Autre                     | 14           | 58           | -75.9 |
| <b>Total</b>                      | <b>1,707</b> | <b>2,858</b> |       |

Source: Statistics Canada

### Meat Imports / Importations de viande

| Week/Semaine: July 25/le 25 juillet 2009 | 2009         | 2008         | % chg       |
|------------------------------------------|--------------|--------------|-------------|
| (Tonnes)                                 |              |              |             |
| United States / Etats-Unis               | 427          | 437          | -2.3        |
| Australia / Australie                    | 636          | 720          | -11.7       |
| New Zealand / Nouvelle Zélande           | 35           | 49           |             |
| Other                                    | -            | -            |             |
| <b>Total</b>                             | <b>1,098</b> | <b>1,206</b> | <b>-9.0</b> |

## UNITED STATES / ETATS-UNIS

Week / semaine: 2009/08/01

### Number Slaughter / Nombre d'abattage

|                                                                       | (week / semaine) |               |              | (To date / à ce jour) |                |             |
|-----------------------------------------------------------------------|------------------|---------------|--------------|-----------------------|----------------|-------------|
|                                                                       | 2009             | 2008          | % chg        | 2009                  | 2008           | % chg       |
| <b>Special-fed (Nature, Milk-fed) /<br/>Nourris au lait ou nature</b> |                  |               |              |                       |                |             |
| North East / Nord Est                                                 | 3,337            | 3,264         | 2.2          | 112,584               | 123,716        | -9.0        |
| North Central / Nord Central                                          | 3,756            | 3,803         | -1.2         | 118,858               | 119,036        | -0.1        |
| <b>Total</b>                                                          | <b>7,093</b>     | <b>7,067</b>  | <b>0.4</b>   | <b>231,442</b>        | <b>242,752</b> | <b>-4.7</b> |
| Other Calf / Autre veau                                               | 9,907            | 12,049        | -17.8        | 285,299               | 255,243        | 11.8        |
| <b>Total</b>                                                          | <b>17,000</b>    | <b>19,116</b> | <b>-11.1</b> | <b>516,741</b>        | <b>497,995</b> | <b>3.8</b>  |

### Production (000 lb)

|                                |     |     |       |      |      |      |
|--------------------------------|-----|-----|-------|------|------|------|
| Calves & Veal / Veau           | 2.3 | 2.7 | -14.8 | 76.9 | 79.7 | -3.5 |
| Liveweight / Poids sur pied    | 230 | 239 | -3.8  |      |      |      |
| Dressed Weight / Poids habillé | 136 | 140 | -2.9  |      |      |      |

### U.S. Wholesale Price / Prix de gros Américain

| \$/cwt / \$ par 100 livres                                 | Simple avg/<br>Moy. simple | Range / Marge |          |
|------------------------------------------------------------|----------------------------|---------------|----------|
| 307 Rack, Ribeye, Boneless /<br>Carré, Faux filet, Désossé | 1,723.00                   | 1,695.00      | 1,750.00 |
| 332 Loin, Trimmed 4 x 4 /<br>Longe parée 4 X 4             | 423.00                     | 370.00        | 475.00   |
| 1336 Leg Slice, Retail / Cuisseau tranché                  | 668.00                     | 595.00        | 740.00   |
| 1312 Osso Buco, Fore Shank / Jarret avant                  | 425.00                     | 350.00        | 500.00   |
| Shoulder Clod, chuck / Pointe d'épaule                     | 338.00                     | 300.00        | 375.00   |

### Graded Holstein Bull Calves/Bouvillons évalué Holstein - July 28, 2009

| Pennsylvania Vintage Calf Auction |            | Range / Marge |        |
|-----------------------------------|------------|---------------|--------|
| Number 1                          | 95-121 lbs | 107.00        | 116.00 |
|                                   | 80-90 lbs  | 42.00         | 52.00  |
| Number 2                          | 95-116 lbs | 110.00        | 119.00 |
|                                   | 83-90 lbs  | 40.00         | 52.00  |
| Number 3                          | 74-110 lbs | 30.00         | 40.00  |

### Veal carcass, Special Fed (Hide off, Composite 255- 315 lbs) / Carcasse de veau, nourris spécial (sans peau, 255-315 lb)

| \$/cwt / \$ par 100 livres | Average/Moyenne | Range / Marge |        |
|----------------------------|-----------------|---------------|--------|
|                            | 212.84          | 195.00        | 220.00 |

Source: Fédération des producteurs de bovins du Québec, Ontario Cattlemen's Association, USDA

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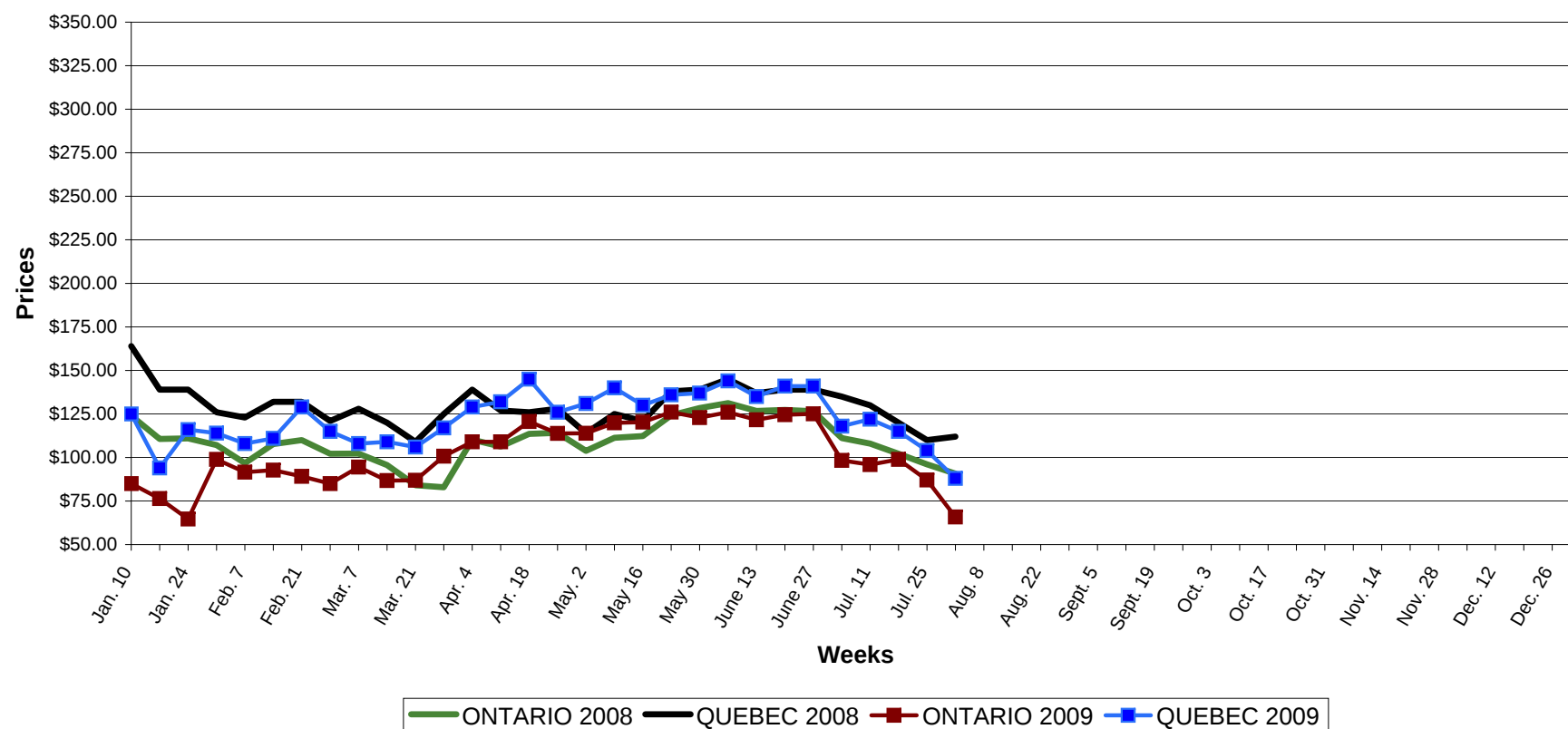


Agriculture and  
Agri-Food Canada

Agriculture et  
Agroalimentaire Canada

Year To Date for the Week Ending August 1, 2009 / Total à ce jour pour la semaine se terminant le 1 août 2009

### **2008-2009 SLAUGHTER CALF PRICES** **(Ontario 125 lbs and less, Québec male - good 90 to 120 lbs)**



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