



## A View of the Veal Industry - Coup d'oeil sur le secteur du veau CANADA

### Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

| Week / semaine: 2010/03/27<br>Dairy calves / Veaux laitiers  | This year / Cette année |                   |               |        | Last year / L'année précédente |                   |               |        | Volume<br>(To date / à ce jour) |        |       |
|--|-------------------------|-------------------|---------------|--------|--------------------------------|-------------------|---------------|--------|---------------------------------|--------|-------|
|  | Volume                  | Average / Moyenne | Range / Marge |        | Volume                         | Average / Moyenne | Range / Marge |        | 2010                            | 2009   | % chg |
| <b>Male - Mâle</b>   |                         |                   |               |        |                                |                   |               |        |                                 |        |       |
| Good / Bon 90 - 120  | 813                     | 98.00             | 85.00         | 110.00 | 1,062                          | 117.00            | 102.00        | 134.00 | 10,069                          | 9,903  | 1.7   |
| Good / Bon 121 - 140   | 201                     | 97.00             | 90.00         | 110.00 | 238                            | 118.00            | 102.00        | 135.00 | 2,443                           | 2,794  | -12.6 |
| Average / Moyen 90 - 140 lb  | 380                     | 73.00             | 50.00         | 90.00  | 335                            | 89.00             | 65.00         | 108.00 | 4,480                           | 5,866  | -23.6 |
| Miscellaneous - All weights / Divers - Tous poids  | 230                     | 28.00             | 15.00         | 52.00  | 281                            | 41.00             | 15.00         | 80.00  | 2,654                           | 5,640  | -52.9 |
| <b>Female - Femelle</b>  |                         |                   |               |        |                                |                   |               |        |                                 |        |       |
| Good / Bonne 90 - 120 lb   | 59                      | 111.00            | 90.00         | 145.00 | 113                            | 192.00            | 92.00         | 280.00 | 914                             | 983    | -7.0  |
| <b>A2 Grain fed veal calves / Veaux de grain A2</b><br>(\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | 1858                    | 179.20            | n/a           | n/d    | 1785                           | 163.06            | n/a           | n/d    | 20,445                          | 21,747 | -6.0  |

### Ontario Live Auction \$/100 lb / Encan vivant de l'Ontario \$/100 lb

| Week / semaine: 2010/03/27 | This year / Cette année |                   |               |        | Last year / L'année précédente |                   |               |        | Volume<br>(To date / à ce jour) |        |       |
|----------------------------|-------------------------|-------------------|---------------|--------|--------------------------------|-------------------|---------------|--------|---------------------------------|--------|-------|
|                            | Volume                  | Average / Moyenne | Range / Marge |        | Volume                         | Average / Moyenne | Range / Marge |        | 2010                            | 2009   | % chg |
| + 600 lbs                  | 679                     | 75.49             | 64.05         | 89.56  | 627                            | 89.27             | 78.29         | 102.44 | 7,787                           | 6,910  | 12.7  |
| 451 - 600 lbs              | 60                      | 76.66             | 60.54         | 91.09  | 54                             | 83.71             | 77.52         | 90.41  | 717                             | 585    | 22.6  |
| 301 - 450 lbs              | 36                      | 83.85             | 71.68         | 103.14 | 18                             | 88.44             | 82.22         | 95.33  | 436                             | 311    | 40.2  |
| 126 - 300 lbs              | 135                     | 81.79             | 53.70         | 100.37 | 158                            | 91.46             | 63.11         | 110.66 | 1,737                           | 1,739  | -0.1  |
| - 125 lbs                  | 732                     | 84.13             | 56.83         | 100.12 | 834                            | 100.71            | 74.77         | 119.88 | 9,160                           | 10,362 | -11.6 |

Week / semaine: 2010/03/27

### Federally Inspected / Inspection fédérale

#### Slaughter / Abattage

|                          | (week / semaine) |              |             | (To date / à ce jour) |               |             | Carcass Weight / Poids de carcasse<br>(January-June / janvier-juin) |              |            |
|--------------------------|------------------|--------------|-------------|-----------------------|---------------|-------------|---|--------------|------------|
|                          | 2010             | 2009         | % chg       | 2010                  | 2009          | % chg       | 2009  | 2008         | % chg      |
| Western Prov. de l'Ouest | 32               | 40           | -20.0       | 360                   | 472           | -23.7       | 330.5   | 345.9        | -4.5       |
| Ontario                  | 575              | 219          | 162.6       | 7,496                 | 3,186         | 135.3       | 362.0   | 342.8        | 5.6        |
| Québec/Atlantic          | 4,034            | 4,715        | -14.4       | 48,976                | 54,252        | -9.7        | 304.2   | 300.4        | 1.3        |
| <b>Canada</b>            | <b>4,641</b>     | <b>4,974</b> | <b>-6.7</b> | <b>56,832</b>         | <b>57,910</b> | <b>-1.9</b> | <b>308.1</b>  | <b>301.7</b> | <b>2.1</b> |

#### Meat Exports / Exportations de viande

| (To date / à ce jour): 2010/01/31 | 2010       | 2009       | % chg        |
|-----------------------------------|------------|------------|--------------|
| (Tonnes)                          |            |            |              |
| United States / Etats-Unis        | 145        | 258        | -43.8        |
| Japan / Japon                     | 2          | -          | -            |
| Mexico / Mexique                  | -          | -          | -            |
| Korea / Corée                     | -          | -          | -            |
| Other / Autre                     | 43         | -          | -            |
| <b>Total</b>                      | <b>190</b> | <b>258</b> | <b>-26.4</b> |

Source: Statistics Canada

#### Meat Imports / Importations de viande

| Week/Semaine: March 20/le 20 mars 2010 | 2010       | 2009       | % chg       |
|--|------------|------------|-------------|
| (Tonnes)                               |            |            |             |
| United States / Etats-Unis             | 295        | 141        | 109.2       |
| Australia / Australie                  | 140        | 179        | -21.8       |
| New Zealand / Nouvelle Zélande         | 15         | -          | -           |
| Other                                  | -          | -          | -           |
| <b>Total</b>                           | <b>450</b> | <b>320</b> | <b>40.6</b> |

## UNITED STATES / ETATS-UNIS

Week / semaine: 2010/03/27

### Number Slaughter / Nombre d'abattage

| Special-fed (Nature, Milk-fed) /<br>Nourris au lait ou nature | (week / semaine) |               |             | (To date / à ce jour) |                |             |
|---|------------------|---------------|-------------|-----------------------|----------------|-------------|
|   | 2010             | 2009          | % chg       | 2010                  | 2009           | % chg       |
| North East / Nord Est   | 3,592            | 4,044         | -11.2       | 47,268                | 49,336         | -4.2        |
| North Central / Nord Central                                  | 4,625            | 4,187         | 10.5        | 53,600                | 50,649         | 5.8         |
| <b>Total</b>  | <b>8,217</b>     | <b>8,231</b>  | <b>-0.2</b> | <b>100,868</b>        | <b>99,985</b>  | <b>0.9</b>  |
| Other Calf / Autre veau                                       | 9,783            | 9,169         | 6.7         | 122,884               | 123,902        | -0.8        |
| <b>Total</b>  | <b>18,000</b>    | <b>17,400</b> | <b>3.4</b>  | <b>223,752</b>        | <b>223,887</b> | <b>-0.1</b> |

#### Production (000 lb)

|                                |     |     |      |      |      |      |
|--------------------------------|-----|-----|------|------|------|------|
| Calves & Veal / Veau           | 2.6 | 2.7 | -3.7 | 32.2 | 33.1 | -2.7 |
| Liveweight / Poids sur pied    | 251 | 267 | -6.0 |      |      |      |
| Dressed Weight / Poids habillé | 150 | 158 | -5.1 |      |      |      |

#### U.S. Wholesale Price / Prix de gros Américain

| \$/cwt / \$ par 100 livres                              | Simple avg / Moy. simple |          |          |
|---|--------------------------|----------|----------|
|   | Range / Marge            |          |          |
| 307 Rack, Ribeye, Boneless / Carré, Faux filet, Désossé | 1,650.00                 | 1,450.00 | 1,850.00 |
| 332 Loin, Trimmed 4 x 4 / Longe parée 4 X 4             | 445.00                   | 400.00   | 490.00   |
| 1336 Leg Slice, Retail / Cuisseau tranché               | 675.00                   | 600.00   | 750.00   |
| 1312 Osso Buco, Fore Shank / Jarret avant               | 503.00                   | 430.00   | 575.00   |
| Shoulder Clod, chuck / Pointe d'épaule                  | 375.00                   | 325.00   | 425.00   |

#### Graded Holstein Bull Calves/Bouvillons évalué Holstein March 22, 2010

| Pennsylvania Vintage Calf Auction |              | Range / Marge |        |
|-----------------------------------|--------------|---------------|--------|
| Number 1                          | 95 - 125 lbs | 87.00         | 100.00 |
|                                   | 85 - 90 lbs  | 67.00         | 85.00  |
| Number 2                          | 95 - 135 lbs | 70.00         | 83.00  |
|                                   | 75 - 90 lbs  | 50.00         | 65.00  |
| Number 3                          | 95 - 120 lbs | 55.00         | 70.00  |
|                                   | 75 - 90 lbs  | 40.00         | 50.00  |

#### Veal carcass, Special Fed (Hide off, Composite 255- 315 lbs) / Carcasse de veau, nourris spécial (sans peau, 255-315 lb)

| \$/cwt / \$ par 100 livres | Average/Moyenne |        | Range / Marge |        |
|----------------------------|-----------------|--------|---------------|--------|
|                            |                 | 227.60 | 216.00        | 235.00 |

Source: Fédération des producteurs de bovins du Québec, Ontario Cattlemen's Association, USDA

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Year To Date for the Week Ending March 27, 2010 / Total à ce jour pour la semaine se terminant le 27 mars 2010

### 2009-2010 SLAUGHTER CALF PRICES (Ontario 125 lbs and less, Québec male - good 90 to 120 lbs)

