



## A View of the Veal Industry - Coup d'oeil sur le secteur du veau CANADA

### Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

Week / semaine: 2010/04/17

Dairy calves / Veaux laitiers

|   | This year / Cette année |                      |               |        | Last year / L'année précédente |                      |               |        | Volume<br>(To date / à ce jour) |        |       |
|---|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|
|   | Volume                  | Average /<br>Moyenne | Range / Marge |        | Volume                         | Average /<br>Moyenne | Range / Marge |        | 2010                            | 2009   | % chg |
| <b>Male - Mâle</b>  |                         |                      |               |        |                                |                      |               |        |                                 |        |       |
| Good / Bon 90 - 120   | 916                     | 99.00                | 90.00         | 110.00 | 1,011                          | 145.00               | 122.00        | 165.00 | 12,666                          | 12,992 | -2.5  |
| Good / Bon 121 - 140  | 186                     | 90.00                | 84.00         | 98.00  | 228                            | 146.00               | 124.00        | 165.00 | 3,039                           | 3,507  | -13.3 |
| Average / Moyen 90 - 140 lb   | 349                     | 71.00                | 50.00         | 89.00  | 261                            | 111.00               | 85.00         | 128.00 | 5,493                           | 6,897  | -20.4 |
| Miscellaneous - All weights /<br>Divers - Tous poids  | 167                     | 27.00                | 10.00         | 42.00  | 218                            | 51.00                | 15.00         | 100.00 | 3,115                           | 6,408  | -51.4 |
| <b>Female - Femelle</b>   |                         |                      |               |        |                                |                      |               |        |                                 |        |       |
| Good / Bonne 90 - 120 lb  | 95                      | 105.00               | 85.00         | 132.00 | 90                             | 238.00               | 120.00        | 310.00 | 1,168                           | 1,295  | -9.8  |
| <b>A2 Grain fed veal calves / Veaux de grain A2</b>   |                         |                      |               |        |                                |                      |               |        |                                 |        |       |
| (\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | 1788                    | 179.50               | n/a           | n/d    | 1814                           | 185.50               | n/a           | n/d    | 25,973                          | 27,079 | -4.1  |

### Ontario Live Auction \$/100 lb / Encan vivant de l'Ontario \$/100 lb

Week / semaine: 2010/04/17

|               | This year / Cette année |                      |               |        | Last year / L'année précédente |                      |               |        | Volume<br>(To date / à ce jour) |        |       |
|---------------|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|
|               | Volume                  | Average /<br>Moyenne | Range / Marge |        | Volume                         | Average /<br>Moyenne | Range / Marge |        | 2010                            | 2009   | % chg |
| + 600 lbs     | 818                     | 72.89                | 61.22         | 86.45  | 610                            | 88.63                | 77.84         | 103.13 | 9,764                           | 8,341  | 17.1  |
| 451 - 600 lbs | 48                      | 72.24                | 54.06         | 84.13  | 55                             | 81.24                | 67.04         | 90.38  | 850                             | 715    | 18.9  |
| 301 - 450 lbs | 38                      | 94.98                | 65.17         | 115.17 | 29                             | 88.40                | 73.86         | 105.90 | 548                             | 396    | 38.4  |
| 126 - 300 lbs | 149                     | 85.23                | 67.68         | 106.47 | 205                            | 112.97               | 78.88         | 138.54 | 2,145                           | 2,186  | -1.9  |
| - 125 lbs     | 729                     | 87.22                | 66.32         | 102.51 | 1,012                          | 120.67               | 90.24         | 140.98 | 11,169                          | 12,939 | -13.7 |

Week / semaine: 2010/04/17

### Federally Inspected / Inspection fédérale

Slaughter / Abattage

|                          | (week / semaine) |              |             | (To date / à ce jour) |               |             | Carcass Weight /<br>Poids de carcasse<br>(January-June / janvier-juin) |              |            |
|--------------------------|------------------|--------------|-------------|-----------------------|---------------|-------------|--|--------------|------------|
|                          | 2010             | 2009         | % chg       | 2010                  | 2009          | % chg       | 2009   | 2008         | % chg      |
| Western Prov. de l'Ouest | 28               | 47           |             | 448                   | 558           | -19.7       | 330.5  | 345.9        | -4.5       |
| Ontario                  | 659              | 197          | 234.5       | 9,054                 | 3,616         | 150.4       | 362.0  | 342.8        | 5.6        |
| Québec/Atlantic          | 4,368            | 4,113        | 6.2         | 61,423                | 67,555        | -9.1        | 304.2  | 300.4        | 1.3        |
| <b>Canada</b>            | <b>5,055</b>     | <b>4,357</b> | <b>16.0</b> | <b>70,925</b>         | <b>71,729</b> | <b>-1.1</b> | <b>308.1</b>   | <b>301.7</b> | <b>2.1</b> |

### Meat Exports / Exportations de viande

| (To date / à ce jour): 2010/02/28 | 2010       | 2009       | % chg        |
|-----------------------------------|------------|------------|--------------|
| (Tonnes)                          |            |            |              |
| United States / Etats-Unis        | 415        | 579        | -28.3        |
| Japan / Japon                     | 3          | -          |              |
| Mexico / Mexique                  | -          | -          |              |
| Korea / Corée                     | -          | -          |              |
| Other / Autre                     | 46         | -          |              |
| <b>Total</b>                      | <b>464</b> | <b>579</b> | <b>-19.9</b> |

Source: Statistics Canada

### Meat Imports / Importations de viande

| Week/Semaine: April 10/le 10 avril 2010 | 2010       | 2009       | % chg       |
|---|------------|------------|-------------|
| (Tonnes)                                |            |            |             |
| United States / Etats-Unis              | 362        | 156        | 132.1       |
| Australia / Australie                   | 258        | 216        | 19.4        |
| New Zealand / Nouvelle Zélande          | 15         | -          |             |
| Other                                   | -          | -          |             |
| <b>Total</b>                            | <b>635</b> | <b>372</b> | <b>70.7</b> |

## UNITED STATES / ETATS-UNIS

Week / semaine: 2010/04/17

### Number Slaughter / Nombre d'abattage

|   | (week / semaine) |               |             | (To date / à ce jour) |                |             |
|---|------------------|---------------|-------------|-----------------------|----------------|-------------|
|   | 2010             | 2009          | % chg       | 2010                  | 2009           | % chg       |
| <b>Special-fed (Nature, Milk-fed) /<br/>Nourris au lait ou nature</b> |                  |               |             |                       |                |             |
| North East / Nord Est   | 3,007            | 3,369         | -10.7       | 56,014                | 60,808         | -7.9        |
| North Central / Nord Central  | 4,291            | 4,082         | 5.1         | 66,808                | 62,546         | 6.8         |
| <b>Total</b>  | <b>7,298</b>     | <b>7,451</b>  | <b>-2.1</b> | <b>122,822</b>        | <b>123,354</b> | <b>-0.4</b> |
| Other Calf / Autre veau   | 8,702            | 7,299         | 19.2        | 148,330               | 147,834        | 0.3         |
| <b>Total</b>  | <b>16,000</b>    | <b>14,750</b> | <b>8.5</b>  | <b>271,152</b>        | <b>271,188</b> | <b>0.0</b>  |

### Production (000 lb)

|                                |     |     |      |      |      |      |
|--------------------------------|-----|-----|------|------|------|------|
| Calves & Veal / Veau           | 2.4 | 2.4 | 0.0  | 39.6 | 40.8 | -2.9 |
| Liveweight / Poids sur pied    | 256 | 276 | -7.2 |      |      |      |
| Dressed Weight / Poids habillé | 153 | 163 | -6.1 |      |      |      |

### Graded Holstein Bull Calves/Bouvillons évalué Holstein April 13, 2010

| Pennsylvania Vintage Calf Auction |              | Range / Marge |        |
|-----------------------------------|--------------|---------------|--------|
| Number 1                          | 92 - 115 lbs | 180.00        | 217.00 |
| Number 2                          | 92 - 100 lbs | 202.00        | 212.00 |
|                                   | 70 - 83 lbs  | 20.00         | 37.00  |

### U.S. Wholesale Price / Prix de gros Américain

| \$/cwt / \$ par 100 livres                                 | Simple avg/<br>Moy. simple |          |          |
|--|----------------------------|----------|----------|
|  | Range / Marge              |          |          |
| 307 Rack, Ribeye, Boneless /<br>Carré, Faux filet, Désossé | 1,650.00                   | 1,450.00 | 1,850.00 |
| 332 Loin, Trimmed 4 x 4 /<br>Longe parée 4 X 4             | 463.00                     | 400.00   | 525.00   |
| 1336 Leg Slice, Retail / Cuisseau tranché                  | 675.00                     | 600.00   | 750.00   |
| 1312 Osso Buco, Fore Shank / Jarret avant                  | 518.00                     | 440.00   | 595.00   |
| Shoulder Clod, chuck / Pointe d'épaule                     | 375.00                     | 325.00   | 425.00   |

### Veal carcass, Special Fed (Hide off, Composite 255- 315 lbs) / Carcasse de veau, nourris spécial (sans peau, 255-315 lb)

| \$/cwt / \$ par 100 livres | Average/Moyenne |        |        |
|----------------------------|-----------------|--------|--------|
|                            | Range / Marge   |        |        |
|                            | 233.07          | 217.00 | 255.00 |

Source: Fédération des producteurs de bovins du Québec, Ontario Cattlemen's Association, USDA

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Year To Date for the Week Ending April 17, 2010 / Total à ce jour pour la semaine se terminant le 17 avril 2010

### 2009-2010 SLAUGHTER CALF PRICES (Ontario 125 lbs and less, Québec male - good 90 to 120 lbs)

