



## A View of the Veal Industry - Coup d'oeil sur le secteur du veau CANADA

### Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

| Week / semaine: 2011/03/19<br>Dairy calves / Veaux laitiers | This year / Cette année |                      |               |        | Last year / L'année précédente |                      |               |        | Volume<br>(To date / à ce jour) |       |       |
|---|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|-------|-------|
|   | Volume                  | Average /<br>Moyenne | Range / Marge |        | Volume                         | Average /<br>Moyenne | Range / Marge |        | 2011                            | 2010  | % chg |
| <b>Male - Mâle</b>  |                         |                      |               |        |                                |                      |               |        |                                 |       |       |
| Good / Bon 90 - 120   | 866                     | 139.00               | 120.00        | 150.00 | 961                            | 105.00               | 90.00         | 120.00 | 9,637                           | 9,256 | 4.1   |
| Good / Bon 121 - 140  | 191                     | 137.00               | 120.00        | 148.00 | 222                            | 102.00               | 90.00         | 117.00 | 2,217                           | 2,242 | -1.1  |
| Average / Moyen 90 - 140 lb                                 | 415                     | 105.00               | 50.00         | 130.00 | 361                            | 82.00                | 50.00         | 110.00 | 3,388                           | 4,100 | -17.4 |
| Miscellaneous - All weights /<br>Divers - Tous poids        | 288                     | 33.00                | 5.00          | 80.00  | 142                            | 27.00                | 15.00         | 60.00  | 2,427                           | 2,424 | 0.1   |
| <b>Female - Femelle</b>                                     |                         |                      |               |        |                                |                      |               |        |                                 |       |       |
| Good / Bonne 90 - 120 lb                                    | 104                     | 144.00               | 105.00        | 220.00 | 67                             | 109.00               | 84.00         | 150.00 | 770                             | 855   | -9.9  |

Source: Canadian Food Inspection Agency

### A2 Grain fed veal calves / Veaux de grain A2

| (\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | Volume | Average /<br>Moyenne | Range / Marge |     | Volume | Average /<br>Moyenne | Range / Marge |     | 2011   | 2010   | % chg |
|---|--------|----------------------|---------------|-----|--------|----------------------|---------------|-----|--------|--------|-------|
|   | 1702   | 193.20               | n/a           | n/d | 1916   | 179.30               | n/a           | n/d | 17,455 | 18,587 | -6.1  |

Source: La Fédération des producteurs de bovins du Québec

### Ontario Live Auction \$/100 lb / Encan vivant de l'Ontario \$/100 lb

| Week / semaine: 2011/03/19 | This year / Cette année |                      |               |        | Last year / L'année précédente |                      |               |        | Volume<br>(To date / à ce jour) |       |       |
|----------------------------|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|-------|-------|
|                            | Volume                  | Average /<br>Moyenne | Range / Marge |        | Volume                         | Average /<br>Moyenne | Range / Marge |        | 2011                            | 2010  | % chg |
| + 600 lbs                  | 781                     | 102.42               | 92.26         | 110.72 | 630                            | 83.00                | 69.39         | 97.35  | 6,281                           | 7,108 | -11.6 |
| 451 - 600 lbs              | 86                      | 109.56               | 90.69         | 120.69 | 51                             | 74.92                | 62.99         | 84.35  | 570                             | 657   | -13.2 |
| 301 - 450 lbs              | 36                      | 111.82               | 84.28         | 152.92 | 39                             | 86.25                | 63.41         | 106.08 | 308                             | 400   | -23.0 |
| 126 - 300 lbs              | 167                     | 111.04               | 86.47         | 134.15 | 154                            | 90.59                | 66.97         | 106.97 | 1,505                           | 1,602 | -6.1  |
| - 125 lbs                  | 727                     | 125.92               | 101.21        | 143.38 | 895                            | 92.09                | 69.05         | 108.55 | 8,128                           | 8,428 | -3.6  |

Source: Ontario Cattlemen's Association

### Week / semaine: 2011/03/19

### Federally Inspected / Inspection fédérale

### Carcass Weight / Poids de carcasse

| Slaughter / Abattage     | (week / semaine) |              |            | (To date / à ce jour) |               |             | (January-December/janvier-décembre) |              |             |
|--------------------------|------------------|--------------|------------|-----------------------|---------------|-------------|-------------------------------------|--------------|-------------|
|                          | 2011             | 2010         | % chg      | 2011                  | 2010          | % chg       | 2010                                | 2009         | % chg       |
| Western Prov. de l'Ouest | -                | 28           |            | -                     | 328           |             | 332.7                               | 333.2        | -0.2        |
| Ontario                  | 870              | 603          | 44.3       | 8,202                 | 6,921         | 18.5        | 354.0                               | 350.4        | 1.0         |
| Québec/Atlantic          | 4,307            | 4,459        | -3.4       | 43,309                | 44,942        | -3.6        | 274.3                               | 299.8        | -8.5        |
| <b>Canada</b>            | <b>5,177</b>     | <b>5,090</b> | <b>1.7</b> | <b>51,511</b>         | <b>52,191</b> | <b>-1.3</b> | <b>285.5</b>                        | <b>304.2</b> | <b>-6.1</b> |

Source: Canadian Beef Agency

### Veal Exports / Exportations de viande

| (To date / à ce jour): 2011/01/31 | 2011     | 2010       | % chg |
|-----------------------------------|----------|------------|-------|
| (Tonnes)                          |          |            |       |
| United States / Etats-Unis        | -        | 145        |       |
| Japan / Japon                     | -        | 2          |       |
| Mexico / Mexique                  | -        | -          |       |
| Austria / Autriche                | -        | -          |       |
| Other / Autre                     | -        | 43         |       |
| <b>Total</b>                      | <b>-</b> | <b>190</b> |       |

Source: Statistics Canada/Statistiques Canada

### Veal Imports / Importations de viande

| Week/Semaine: March 12/le 12 mars 2011 | 2011       | 2010       | % chg        |
|--|------------|------------|--------------|
| (Tonnes)                               |            |            |              |
| United States / Etats-Unis             | 160        | 287        | -44.3        |
| Australia / Australie                  | 59         | 159        | -62.9        |
| New Zealand / Nouvelle Zélande         | 12         | 15         | -20.0        |
| Other                                  | -          | -          |              |
| <b>Total</b>                           | <b>231</b> | <b>461</b> | <b>-49.9</b> |

Source: CFIA/ACIA

## UNITED STATES / ETATS-UNIS

### Week / semaine: 2011/03/19

### Number Slaughter / Nombre d'abattage

| Special-fed (Nature, Milk-fed) /<br>Nourris au lait ou nature | (week / semaine) |               |             | (To date / à ce jour) |                |              |
|---|------------------|---------------|-------------|-----------------------|----------------|--------------|
|   | 2011             | 2010          | % chg       | 2011                  | 2010           | % chg        |
| North East / Nord Est   | 3,873            | 3,896         | -0.6        | 42,251                | 43,676         | -3.3         |
| North Central / Nord Central                                  | 4,361            | 4,434         | -1.6        | 47,076                | 48,975         | -3.9         |
| <b>Total</b>  | <b>8,234</b>     | <b>8,330</b>  | <b>-1.2</b> | <b>89,327</b>         | <b>92,651</b>  | <b>-3.6</b>  |
| Other Calf / Autre veau                                       | 8,766            | 8,562         | 2.4         | 94,909                | 113,101        | -16.1        |
| <b>Total</b>  | <b>17,000</b>    | <b>16,892</b> | <b>0.6</b>  | <b>184,236</b>        | <b>205,752</b> | <b>-10.5</b> |

### Production

|                                      |     |     |     |      |      |      |
|--------------------------------------|-----|-----|-----|------|------|------|
| Calves & Veal / Veau (millions lbs)  | 2.6 | 2.6 | 0.0 | 28.0 | 29.5 | -5.1 |
| Liveweight / Poids sur pied (lbs)    | 266 | 261 | 1.9 |      |      |      |
| Dressed Weight / Poids habillé (lbs) | 158 | 156 | 1.3 |      |      |      |

### U.S. Wholesale Price / Prix de gros Américain

| \$/cwt / \$ par 100 livres                                 | Simple avg/<br>Moy. simple |               |          | Range / Marge |               |               |
|--|----------------------------|---------------|----------|---------------|---------------|---------------|
|  | Simple avg/<br>Moy. simple | Range / Marge |          | Number 1      | Range / Marge |               |
| 307 Rack, Ribeye, Boneless /<br>Carré, Faux filet, Désossé | 1,688.00                   | 1,550.00      | 1,825.00 | Number 1      | 95 - 121 lbs  | 135.00 150.00 |
| 332 Loin, Trimmed 4 x 4 /<br>Longe parée 4 X 4             | 535.00                     | 475.00        | 595.00   | Number 2      | 85 - 90 lbs   | 100.00 112.00 |
| 1336 Leg Slice, Retail / Cuisseau tranché                  | 730.00                     | 610.00        | 850.00   | Number 3      | 95 - 113 lbs  | 139.00 150.00 |
| 1312 Osso Buco, Fore Shank / Jarret avant                  | 550.00                     | 500.00        | 600.00   |               | 83 - 90 lbs   | 91.00 111.00  |
| Shoulder Clod, chuck / Pointe d'épaule                     | 450.00                     | 400.00        | 500.00   |               | 92 - 110 lbs  | 97.00 102.00  |
|  |                            |               |          |               | 83 lbs        | 57.00 67.00   |

### Graded Holstein Bull Calves/Bouvillons évalué Holstein March 15, 2011

| Pennsylvania Vintage Calf Auction |              | Range / Marge |        |
|-----------------------------------|--------------|---------------|--------|
| Number 1                          | 95 - 121 lbs | 135.00        | 150.00 |
| Number 2                          | 85 - 90 lbs  | 100.00        | 112.00 |
| Number 3                          | 95 - 113 lbs | 139.00        | 150.00 |
|                                   | 83 - 90 lbs  | 91.00         | 111.00 |
|                                   | 92 - 110 lbs | 97.00         | 102.00 |
|                                   | 83 lbs       | 57.00         | 67.00  |

### Veal carcass, Special Fed (Hide off, Composite 255- 315 lbs) / Carcasse de veau, nourris spécial (sans peau, 255-315 lb)

| \$/cwt / \$ par 100 livres | Average/Moyenne |               | Range / Marge   |               |
|----------------------------|-----------------|---------------|-----------------|---------------|
|                            | Average/Moyenne | Range / Marge | Average/Moyenne | Range / Marge |
|                            | 276.30          | 263.00        | 290.00          |               |

Source: United States Department of Agriculture (USDA)



Year To Date for the Week Ending March 19, 2011 / Total à ce jour pour la semaine se terminant le 19 mars 2011

