



A View of the Veal Industry - Coup d'oeil sur le secteur du veau CANADA

Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

| Week / semaine: 2011/03/26 Dairy calves / Veaux laitiers | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | |
|---|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2011 | 2010 | % chg |
| Male - Mâle | | | | | | | | | | | |
| Good / Bon 90 - 120 | 1,015 | 152.00 | 134.00 | 170.00 | 813 | 98.00 | 85.00 | 110.00 | 10,652 | 10,069 | 5.8 |
| Good / Bon 121 - 140 | 193 | 147.00 | 128.00 | 170.00 | 201 | 97.00 | 90.00 | 110.00 | 2,410 | 2,443 | -1.4 |
| Average / Moyen 90 - 140 lb | 265 | 115.00 | 80.00 | 135.00 | 380 | 73.00 | 50.00 | 90.00 | 3,653 | 4,480 | -18.5 |
| Miscellaneous - All weights / Divers - Tous poids | 161 | 31.00 | 10.00 | 62.00 | 230 | 28.00 | 15.00 | 52.00 | 2,588 | 2,654 | -2.5 |
| Female - Femelle | | | | | | | | | | | |
| Good / Bonne 90 - 120 lb | 134 | 148.00 | 120.00 | 200.00 | 59 | 111.00 | 90.00 | 145.00 | 904 | 914 | -1.1 |

Source: Canadian Food Inspection Agency

A2 Grain fed veal calves / Veaux de grain A2

| (\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2011 | 2010 | % chg |
|---|--------|----------------------|---------------|-----|--------|----------------------|---------------|-----|--------|--------|-------|
| | 1808 | 193.10 | n/a | n/d | 1858 | 179.20 | n/a | n/d | 19,263 | 20,445 | -5.8 |

Source: La Fédération des producteurs de bovins du Québec

Ontario Live Auction \$/100 lb / Encan vivant de l'Ontario \$/100 lb

| Week / semaine: 2011/03/26 | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | |
|----------------------------|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|-------|-------|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2011 | 2010 | % chg |
| + 600 lbs | 638 | 91.24 | 79.25 | 101.89 | 679 | 75.49 | 64.05 | 89.56 | 6,919 | 7,787 | -11.1 |
| 451 - 600 lbs | 47 | 90.74 | 81.21 | 100.44 | 60 | 76.66 | 60.54 | 91.09 | 617 | 717 | -13.9 |
| 301 - 450 lbs | 31 | 112.77 | 86.02 | 138.87 | 36 | 83.85 | 71.68 | 103.14 | 339 | 436 | -22.2 |
| 126 - 300 lbs | 124 | 122.09 | 100.67 | 142.97 | 135 | 81.79 | 53.70 | 100.37 | 1,629 | 1,737 | -6.2 |
| - 125 lbs | 790 | 130.29 | 100.60 | 152.25 | 732 | 84.13 | 56.83 | 100.12 | 8,918 | 9,160 | -2.6 |

Source: Ontario Cattlemen's Association

Week / semaine: 2011/03/26

Federally Inspected / Inspection fédérale

Carcass Weights (pounds) / Poids de carcasse (livres)

| Slaughter / Abattage | (week / semaine) | | | (To date / à ce jour) | | | (January-December/janvier-décembre) | | |
|--------------------------|------------------|--------------|------------|-----------------------|---------------|-------------|-------------------------------------|--------------|-------------|
| | 2011 | 2010 | % chg | 2011 | 2010 | % chg | 2010 | 2009 | % chg |
| Western Prov. de l'Ouest | - | 32 | | - | 360 | | 332.7 | 333.2 | -0.2 |
| Ontario | 755 | 575 | 31.3 | 8,957 | 7,496 | 19.5 | 354.0 | 350.4 | 1.0 |
| Québec/Atlantic | 3,947 | 4,034 | -2.2 | 47,256 | 48,976 | -3.5 | 274.3 | 299.8 | -8.5 |
| Canada | 4,702 | 4,641 | 1.3 | 56,213 | 56,832 | -1.1 | 285.5 | 304.2 | -6.1 |

Source: Canadian Beef Grading Agency

Veal Exports / Exportations de viande

| (To date / à ce jour): 2011/01/31 | 2011 | 2010 | % chg |
|-----------------------------------|----------|------------|-------|
| (Tonnes) | | | |
| United States / Etats-Unis | - | 145 | |
| Japan / Japon | - | 2 | |
| Mexico / Mexique | - | - | |
| Austria / Autriche | - | - | |
| Other / Autre | - | 43 | |
| Total | - | 190 | |

Source: Statistics Canada/Statistiques Canada

Veal Imports / Importations de viande

| Week/Semaine: March 19/le 19 mars 2011 | 2011 | 2010 | % chg |
|--|------------|------------|--------------|
| (Tonnes) | | | |
| United States / Etats-Unis | 169 | 306 | -44.8 |
| Australia / Australie | 93 | 159 | -41.5 |
| New Zealand / Nouvelle Zélande | 12 | 15 | -20.0 |
| Other | - | - | |
| Total | 274 | 480 | -42.9 |

Source: CFIA/ACIA

UNITED STATES / ETATS-UNIS

Week / semaine: 2011/03/26

Number Slaughter / Nombre d'abattage

| Special-fed (Nature, Milk-fed) / Nourris au lait ou nature | (week / semaine) | | | (To date / à ce jour) | | |
|---|------------------|---------------|-------------|-----------------------|----------------|--------------|
| | 2011 | 2010 | % chg | 2011 | 2010 | % chg |
| North East / Nord Est | 3,775 | 3,592 | 5.1 | 46,026 | 47,268 | -2.6 |
| North Central / Nord Central | 3,744 | 4,625 | -19.0 | 50,820 | 53,600 | -5.2 |
| Total | 7,519 | 8,217 | -8.5 | 96,846 | 100,868 | -4.0 |
| Other Calf / Autre veau | 9,481 | 8,779 | 8.0 | 103,061 | 121,880 | -15.4 |
| Total | 17,000 | 16,996 | 0.0 | 199,907 | 222,748 | -10.3 |

Production

| | | | | | | |
|--------------------------------------|-----|-----|-----|------|------|------|
| Calves & Veal / Veau (millions lbs) | 2.7 | 2.5 | 8.0 | 30.5 | 32.0 | -4.7 |
| Liveweight / Poids sur pied (lbs) | 270 | 251 | 7.6 | | | |
| Dressed Weight / Poids habillé (lbs) | 161 | 150 | 7.3 | | | |

U.S. Wholesale Price / Prix de gros Américain

| \$/cwt / \$ par 100 livres | Simple avg/ Moy. simple | | |
|--|----------------------------|----------|----------|
| | Range / Marge | | |
| 307 Rack, Ribeye, Boneless / Carré, Faux filet, Désossé | 1,688.00 | 1,550.00 | 1,825.00 |
| 332 Loin, Trimmed 4 x 4 / Longe parée 4 X 4 | 535.00 | 475.00 | 595.00 |
| 1336 Leg Slice, Retail / Cuisseau tranché | 730.00 | 610.00 | 850.00 |
| 1312 Osso Buco, Fore Shank / Jarret avant | 553.00 | 505.00 | 600.00 |
| Shoulder Clod, chuck / Pointe d'épaule | 450.00 | 400.00 | 500.00 |

Graded Holstein Bull Calves/Bouvillons évalué Holstein March 22, 2011

| Pennsylvania Vintage Calf Auction | Range / Marge | |
|-----------------------------------|---------------|---------------|
| | Number 1 | Number 2 |
| | 103 - 123 lbs | 112.00 116.00 |
| | 95 - 102 lbs | 127.00 136.00 |
| | 85 - 90 lbs | 92.00 117.00 |
| Number 2 | 95 - 114 lbs | 121.00 130.00 |
| | 90 lbs | 118.00 120.00 |
| | 84 - 85 lbs | 75.00 90.00 |
| Number 3 | 94 - 109 lbs | 105.00 106.00 |
| | 75 - 82 lbs | 32.00 60.00 |

Veal carcass, Special Fed (Hide off, Composite 255-315 lbs) / Carcasse de veau, nourris spécial (sans peau, 255-315 lb)

| \$/cwt / \$ par 100 livres | Average/Moyenne | | Range / Marge | |
|----------------------------|-----------------|--------|---------------|--|
| | | | | |
| | 277.52 | 263.00 | 298.00 | |

Source: United States Department of Agriculture (USDA)



Year To Date for the Week Ending March 26, 2011 / Total à ce jour pour la semaine se terminant le 26 mars 2011

