



A View of the Veal Industry - Coup d'oeil sur le secteur du veau CANADA

Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

| Week / semaine: 2012/04/7 Dairy calves / Veaux laitiers | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | |
|--|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2012 | 2011 | % chg |
| Male - Mâle | | | | | | | | | | | |
| Good / Bon 90 - 120 | 877 | 196.00 | 180.00 | 212.00 | 896 | 145.00 | 132.00 | 160.00 | 12,771 | 12,364 | 3.3 |
| Good / Bon 121 - 140 | 159 | 188.00 | 175.00 | 210.00 | 217 | 143.00 | 130.00 | 162.00 | 2,646 | 2,801 | -5.5 |
| Average / Moyen 90 - 140 lb | 404 | 141.00 | 75.00 | 192.00 | 243 | 103.00 | 50.00 | 138.00 | 4,634 | 4,205 | 10.2 |
| Miscellaneous - All weights / Divers - Tous poids | 221 | 35.00 | 10.00 | 80.00 | 181 | 32.00 | 8.00 | 60.00 | 3,262 | 2,953 | 10.5 |
| Female - Femelle | | | | | | | | | | | |
| Good / Bonne 90 - 120 lb | 94 | 218.00 | 132.00 | 288.00 | 116 | 174.00 | 120.00 | 290.00 | 1,130 | 1,138 | -0.7 |

Source: Canadian Food Inspection Agency

| A2 Grain fed veal calves / Veaux de grain A2 (\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2012 | 2011 | % chg |
|---|--------|----------------------|---------------|-----|--------|----------------------|---------------|-----|--------|--------|-------|
| | 1628 | 215.00 | n/a | n/d | 1577 | 193.10 | n/a | n/d | 21,791 | 22,443 | -2.9 |

Source: La Fédération des producteurs de bovins du Québec

Ontario Live Auction \$/100 lb/ Encan vivant de l'Ontario \$/100 lb

| Week / semaine: 2012/04/7 | This year / Cette année | | | | Last year / L'année précédente | | | | Volume (To date / à ce jour) | | |
|---------------------------|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|
| | Volume | Average / Moyenne | Range / Marge | | Volume | Average / Moyenne | Range / Marge | | 2012 | 2011 | % chg |
| + 600 lbs | 423 | 101.64 | 90.20 | 120.30 | 550 | 91.80 | 82.56 | 102.78 | 7,373 | 8,101 | -9.0 |
| 451 - 600 lbs | 32 | 105.31 | 100.42 | 109.78 | 30 | 89.45 | 77.43 | 99.77 | 736 | 694 | 6.1 |
| 301 - 450 lbs | 15 | 135.50 | 120.50 | 159.50 | 25 | 103.37 | 83.88 | 124.82 | 463 | 398 | 16.3 |
| 126 - 300 lbs | 122 | 148.07 | 99.22 | 195.45 | 122 | 120.16 | 93.99 | 145.57 | 1,925 | 1,873 | 2.8 |
| - 125 lbs | 942 | 173.58 | 111.50 | 218.20 | 804 | 132.52 | 106.83 | 152.31 | 11,465 | 10,478 | 9.4 |

Source: Ontario Cattlemen's Association

| Week / semaine: 2012/04/7 | Federally Inspected / Inspection fédérale | | | | | | Carcass Weights (pounds) / Poids de carcasse (livres) | | |
|-----------------------------|---|--------------|-------------|-----------------------|---------------|-------------|--|--------------|------------|
| | (week / semaine) | | | (To date / à ce jour) | | | (January-December/janvier-décembre) | | |
| Slaughter / Abattage | 2012 | 2011 | % chg | 2012 | 2011 | % chg | 2011 | 2010 | % chg |
| Western Prov. de l'Ouest | - | - | | - | - | | 324.6 | 332.1 | -2.3 |
| Ontario | 557 | 839 | -33.6 | 9,059 | 10,755 | -15.8 | 357.6 | 354.0 | 1.0 |
| Québec/Atlantic | 4,050 | 4,083 | -0.8 | 52,458 | 55,279 | -5.1 | 314.7 | 301.7 | 4.3 |
| Canada | 4,607 | 4,922 | -6.4 | 61,517 | 66,034 | -6.8 | 321.6 | 309.2 | 4.0 |

Source: Canadian Beef Grading Agency

Source: CFIA/ACIA

| Veal Exports / Exportations de viande (To date / à ce jour): 2012/01/31 | 2012 | 2011 | % chg |
|--|------------|------------|-------------|
| (Tonnes) | | | |
| United States / États-Unis | 258 | 196 | 31.6 |
| United Arab Emirates/Émirats arabes unis | 6 | 8 | -25.0 |
| Japan / Japon | 13 | 5 | 160.0 |
| Others / Autres | 3 | - | |
| Total | 280 | 209 | 34.0 |

Source: Statistics Canada/Statistique Canada

| Veal Imports / Importations de viande Week / semaine: 2012/03/31 | 2012 | 2011 | % chg |
|---|------------|------------|-------------|
| (Tonnes) | | | |
| United States / États-Unis | 224 | 210 | 6.7 |
| Australia / Australie | 217 | 147 | 47.6 |
| New Zealand / Nouvelle Zélande | 1 | - | |
| Total | 442 | 357 | 23.8 |

Source: CFIA/ACIA

UNITED STATES / ÉTATS-UNIS

| Week / semaine: 2012/04/7 | Number Slaughter / Nombre d'abattage | | | | | |
|---|--------------------------------------|---------------|--------------|-----------------------|----------------|--------------|
| | (week / semaine) | | | (To date / à ce jour) | | |
| Special-fed (Nature, Milk-fed) / Nourris au lait ou nature | 2012 | 2011 | % chg | 2012 | 2011 | % chg |
| North East / Nord Est | 2,990 | 3,928 | -23.9 | 43,839 | 50,467 | -13.1 |
| North Central / Nord Central | 3,228 | 4,161 | -22.4 | 48,914 | 55,569 | -12.0 |
| Total | 6,218 | 8,089 | -23.1 | 92,753 | 106,036 | -12.5 |
| Other Calf / Autre veau | 6,782 | 6,754 | 0.4 | 104,652 | 122,469 | -14.5 |
| Total | 13,000 | 14,843 | -12.4 | 197,405 | 228,505 | -13.6 |

| Production | 2012 | 2011 | % chg |
|--------------------------------------|------|------|-------|
| Calves & Veal / Veau (millions lbs) | 2.2 | 2.6 | -15.4 |
| Liveweight / Poids sur pied (lbs) | 283 | 297 | -4.7 |
| Dressed Weight / Poids habillé (lbs) | 169 | 177 | -4.5 |

Graded Holstein Bull Calves/Bouvillons évalué Holstein April 3, 2012 Pennsylvania Vintage Calf Auction

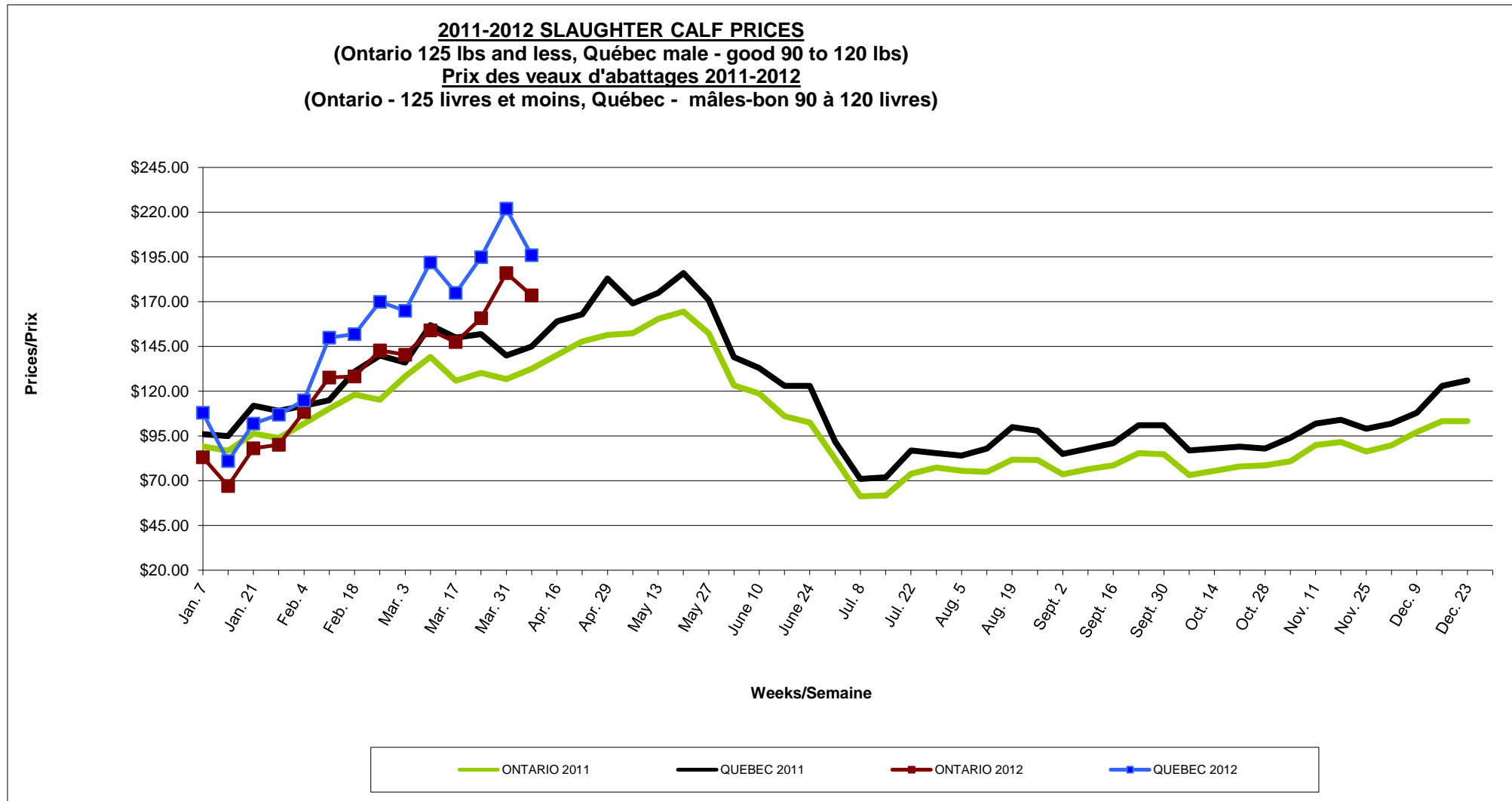
| U.S. Wholesale Price / Prix de gros Américain | Range / Marge | | |
|--|----------------------------|---------------|----------|
| \$/cwt / \$ par 100 livres | Simple avg/ Moy. simple | Range / Marge | |
| 307 Rack, Ribeye, Boneless / Carré, Faux filet, Désossé | 2,240.00 | 1,900.00 | 2,580.00 |
| 332 Loin, Trimmed 4 x 4 / Longe parée 4 X 4 | 572.00 | 520.00 | 625.00 |
| 1336 Leg Slice, Retail / Cuisseau tranché | 825.00 | 675.00 | 975.00 |
| 1312 Osso Buco, Fore Shank / Jarret avant | 845.00 | 725.00 | 965.00 |
| Shoulder Clod, chuck / Pointe d'épaule | 560.00 | 495.00 | 625.00 |

| Veal carcass, Special Fed (Hide off, Composite 255- 315 lbs) / Carcasse de veau, nourris spécial (sans peau, 255-315 lb) | Range / Marge | | |
|---|-----------------|---------------|---------------|
| \$/cwt / \$ par 100 livres | Average/Moyenne | Range / Marge | |
| Number 1 | 95 - 112 lbs | 142.00 | 157.00 |
| | 80 - 90 lbs | 165.00 | 175.00 |
| Number 2 | 112 - 114 lbs | 130.00 | 137.00 |
| | 84 - 102 lbs | 150.00 | 169.00 |
| Number 3 | 83 - 111 lbs | 130.00 | 145.00 |
| | | 361.46 | 349.00 378.00 |

Source: United States Department of Agriculture (USDA)



Year To Date for the Week Ending April 7, 2012 / Total à ce jour pour la semaine se terminant le 7 avril 2012



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