



## A View of the Veal Industry - Coup d'oeil sur le secteur du veau CANADA

### Quebec Live Auction \$/100 lb / Encan vivant du Québec \$/100 lb

| Week / semaine: 2012/05/05<br>Dairy calves / Veaux laitiers   | This year / Cette année |                      |               |        | Last year / L'année précédente |                      |               |        | Volume<br>(To date / à ce jour) |        |       |
|---|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|
|   | Volume                  | Average /<br>Moyenne | Range / Marge |        | Volume                         | Average /<br>Moyenne | Range / Marge |        | 2012                            | 2011   | % chg |
| <b>Male - Mâle</b>  |                         |                      |               |        |                                |                      |               |        |                                 |        |       |
| Good / Bon 90 - 120   | 807                     | 183.00               | 165.00        | 200.00 | 908                            | 169.00               | 155.00        | 180.00 | 16,031                          | 15,682 | 2.2   |
| Good / Bon 121 - 140  | 186                     | 179.00               | 162.00        | 192.00 | 195                            | 163.00               | 149.00        | 175.00 | 3,378                           | 3,588  | -5.9  |
| Average / Moyen 90 - 140 lb   | 332                     | 139.00               | 80.00         | 180.00 | 276                            | 126.00               | 80.00         | 162.00 | 5,969                           | 5,138  | 16.2  |
| Miscellaneous - All weights /<br>Divers - Tous poids  | 278                     | 37.00                | 11.00         | 82.00  | 153                            | 42.00                | 15.00         | 115.00 | 4,084                           | 3,466  | 17.8  |
| <b>Female - Femelle</b>   |                         |                      |               |        |                                |                      |               |        |                                 |        |       |
| Good / Bonne 90 - 120 lb  | 44                      | 168.00               | 130.00        | 190.00 | 93                             | 172.00               | 140.00        | 209.00 | 1,448                           | 1,533  | -5.5  |
| <small>Source: Canadian Food Inspection Agency</small>  |                         |                      |               |        |                                |                      |               |        |                                 |        |       |
| <b>A2 Grain fed veal calves / Veaux de grain A2</b>   |                         |                      |               |        |                                |                      |               |        |                                 |        |       |
| (\$/100 lb Hide off / sans peau) 596 lb live (325-353 lb hide off) / 596 lb vivant (325-353 lb sans peau) | 1427                    | 205.20               | n/a           | n/d    | 1611                           | 193.10               | n/a           | n/d    | 27,899                          | 28,980 | -3.7  |
| <small>Source: La Fédération des producteurs de bovins du Québec</small>                                  |                         |                      |               |        |                                |                      |               |        |                                 |        |       |

### Ontario Live Auction \$/100 lb/ Encan vivant de l'Ontario \$/100 lb

| Week / semaine: 2012/05/05                             | This year / Cette année |                      |               |        | Last year / L'année précédente |                      |               |        | Volume<br>(To date / à ce jour) |        |       |
|--|-------------------------|----------------------|---------------|--------|--------------------------------|----------------------|---------------|--------|---------------------------------|--------|-------|
|  | Volume                  | Average /<br>Moyenne | Range / Marge |        | Volume                         | Average /<br>Moyenne | Range / Marge |        | 2012                            | 2011   | % chg |
| + 600 lbs  | 570                     | 88.44                | 81.23         | 103.65 | 657                            | 92.01                | 82.59         | 103.75 | 10,014                          | 10,087 | -0.7  |
| 451 - 600 lbs  | 45                      | 84.56                | 64.47         | 96.70  | 55                             | 88.98                | 81.31         | 95.34  | 949                             | 847    | 12.0  |
| 301 - 450 lbs  | 33                      | 129.37               | 96.61         | 151.24 | 33                             | 101.82               | 79.73         | 127.21 | 602                             | 512    | 17.6  |
| 126 - 300 lbs  | 120                     | 143.02               | 100.51        | 181.87 | 113                            | 135.09               | 106.50        | 174.18 | 2,476                           | 2,308  | 7.3   |
| - 125 lbs  | 713                     | 163.55               | 107.20        | 197.68 | 701                            | 152.43               | 121.47        | 174.82 | 14,987                          | 13,009 | 15.2  |
| <small>Source: Ontario Cattlemen's Association</small> |                         |                      |               |        |                                |                      |               |        |                                 |        |       |

| Week / semaine: 2012/05/05                          | Federally Inspected / Inspection fédérale |              |             |                       |               |             | Carcass Weights (pounds) /<br>Poids de carcasse (livres) |              |            |
|---|---|--------------|-------------|-----------------------|---------------|-------------|--|--------------|------------|
|   | (week / semaine)                          |              |             | (To date / à ce jour) |               |             | (January-December/janvier-décembre)                      |              |            |
| <b>Slaughter / Abattage</b>                         | 2012                                      | 2011         | % chg       | 2012                  | 2011          | % chg       | 2011   | 2010         | % chg      |
| Western Prov. de l'Ouest                            | -   | -            | -           | -                     | -             | -           | 324.6  | 332.1        | -2.3       |
| Ontario   | 755                                       | 726          | 4.0         | 11,773                | 13,516        | -12.9       | 357.6  | 354.0        | 1.0        |
| Québec/Atlantic                                     | 4,022                                     | 4,084        | -1.5        | 67,832                | 70,769        | -4.2        | 314.7  | 301.7        | 4.3        |
| <b>Canada</b>                                       | <b>4,777</b>                              | <b>4,810</b> | <b>-0.7</b> | <b>79,605</b>         | <b>84,285</b> | <b>-5.6</b> | <b>321.6</b>   | <b>309.2</b> | <b>4.0</b> |
| <small>Source: Canadian Beef Grading Agency</small> |   |              |             |                       |               |             |  |              |            |

| Veal Exports / Exportations de viande<br>(To date / à ce jour): 2012/02/28 | 2012       | 2011       | % chg       |
|--|------------|------------|-------------|
| (Tonnes)   |            |            |             |
| United States / États-Unis   | 465        | 416        | 11.8        |
| United Arab Emirates/Émirats arabes unis                                   | 19         | 14         | 35.7        |
| Japan / Japon  | 14         | 6          | 133.3       |
| Others / Autres  | 10         | 1          |             |
| <b>Total</b>   | <b>508</b> | <b>437</b> | <b>16.2</b> |

| Veal Imports / Importations de viande<br>Week / semaine: 2012/05/05 | 2012       | 2011       | % chg       |
|---|------------|------------|-------------|
| (Tonnes)  |            |            |             |
| United States / États-Unis  | 334        | 284        | 17.6        |
| Australia / Australie   | 310        | 233        | 33.0        |
| New Zealand / Nouvelle Zélande                                      | 16         | -          |             |
| <b>Total</b>  | <b>660</b> | <b>517</b> | <b>27.7</b> |

Source: Statistics Canada/Statistique Canada

## UNITED STATES / ÉTATS-UNIS

| Week / semaine: 2012/05/05  | Number Slaughter / Nombre d'abattage |               |              |                       |                |              |
|---|--------------------------------------|---------------|--------------|-----------------------|----------------|--------------|
|   | (week / semaine)                     |               |              | (To date / à ce jour) |                |              |
| <b>Special-fed (Nature, Milk-fed) /<br/>Nourris au lait ou nature</b> | 2012                                 | 2011          | % chg        | 2012                  | 2011           | % chg        |
| North East / Nord Est   | 3,530                                | 3,280         | 7.6          | 57,969                | 64,010         | -9.4         |
| North Central / Nord Central  | 2,977                                | 4,733         | -37.1        | 61,941                | 71,622         | -13.5        |
| <b>Total</b>  | <b>6,507</b>                         | <b>8,013</b>  | <b>-18.8</b> | <b>119,910</b>        | <b>135,632</b> | <b>-11.6</b> |
| Other Calf / Autre veau   | 6,493                                | 6,503         | -0.2         | 129,880               | 147,263        | -11.8        |
| <b>Total</b>  | <b>13,000</b>                        | <b>14,516</b> | <b>-10.4</b> | <b>249,790</b>        | <b>282,895</b> | <b>-11.7</b> |
| <b>Production</b>   |                                      |               |              |                       |                |              |
| Calves & Veal / Veau (millions lbs)                                   | 2.2                                  | 2.5           | -12.0        | 40.7                  | 45.0           | -9.6         |
| Liveweight / Poids sur pied (lbs)                                     | 289                                  | 290           | -0.3         |                       |                |              |
| Dressed Weight / Poids habillé (lbs)                                  | 172                                  | 173           | -0.6         |                       |                |              |

### Graded Holstein Bull Calves/Bouvillons évalué Holstein May 1, 2012 Pennsylvania Vintage Calf Auction

| U.S. Wholesale Price / Prix de gros Américain              | Range / Marge              |               |          |
|--|----------------------------|---------------|----------|
| \$/cwt / \$ par 100 livres                                 | Simple avg/<br>Moy. simple | Range / Marge |          |
| 307 Rack, Ribeye, Boneless /<br>Carré, Faux filet, Désossé | 2,240.00                   | 1,900.00      | 2,580.00 |
| 332 Loin, Trimmed 4 x 4 /<br>Longe parée 4 X 4             | 572.00                     | 520.00        | 625.00   |
| 1336 Leg Slice, Retail / Cuisseau tranché                  | 825.00                     | 675.00        | 975.00   |
| 1312 Osso Buco, Fore Shank / Jarret avant                  | 867.00                     | 770.00        | 965.00   |
| Shoulder Clod, chuck / Pointe d'épaule                     | 560.00                     | 495.00        | 625.00   |

|          | Number        | Weight | 2012   | 2011 | % chg |
|----------|---------------|--------|--------|------|-------|
| Number 1 | 90 - 113 lbs  | 240.00 | 260.00 |      |       |
|          | 102 - 115 lbs | 240.00 | 253.00 |      |       |
|          | 95 - 102 lbs  | 266.00 | 273.00 |      |       |
| Number 2 | 83 - 90 lbs   | 245.00 | 247.00 |      |       |
|          | 83 - 108 lbs  | 200.00 | 227.00 |      |       |

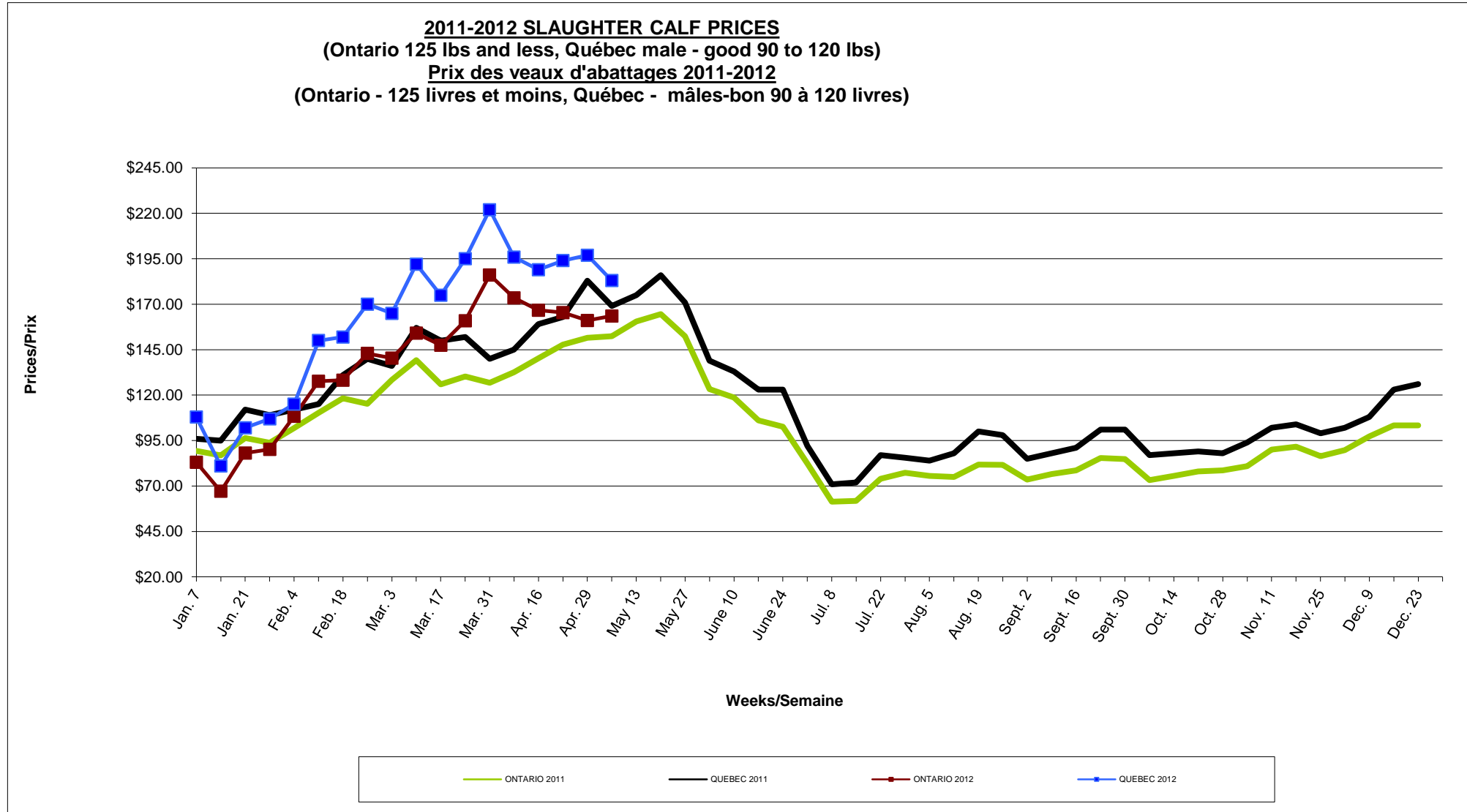
### Veal carcass, Special Fed (Hide off, Composite 255- 315 lbs) / Carcasse de veau, nourris spécial (sans peau, 255-315 lb)

| \$/cwt / \$ par 100 livres | Average/Moyenne | Range / Marge |        |
|----------------------------|-----------------|---------------|--------|
|                            | 367.86          | 355.00        | 384.00 |

Source: United States Department of Agriculture (USDA)



Year To Date for the Week Ending May 5, 2012 / Total à ce jour pour la semaine se terminant le 5 mai 2012



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